

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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	:
MARATHON ASSET MANAGEMENT, LP,	:
	:
Plaintiff,	:
	:
against	:
	:
WILMINGTON TRUST, N.A., as	:
Administrative Agent and Collateral Agent,	:
	:
Defendant,	:
	:
ANGELO GORDON & CO., LP, APOLLO	:
ADVISORS VII, L.P., BROOKFIELD ASSET	:
MANAGEMENT PRIVATE	:
INSTITUTIONAL CAPITAL ADVISER	:
(CANADA), L.P.	:
	:
Intervenor Defendants.	:
-----	x

No. 1:15-cv-04727 (AT)(AJP)

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Peter Friedman of O'Melveny & Myers LLP hereby enters his appearance as counsel of record for Intervenor Defendants Angelo Gordon & Co., LP, Apollo Advisors VII, L.P., and Brookfield Asset Management Private Institutional Capital Adviser (Canada), L.P.

[Signature on following page]

Dated: June 23, 2015

Respectfully Submitted,

/s/Peter Friedman

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